



**METROPOLITAN
FIRE
SERVICE**
SOUTH AUSTRALIA

SA Metropolitan Fire Service Superannuation Scheme Rollover form

Roll other super money into the SA Metropolitan Fire Service Superannuation Scheme

To rollover other super money you have from previous super funds, complete this form and send it to the Scheme and we will manage this on your behalf.

If you have super money with more than one previous super provider you'll need to complete a separate Rollover form for each amount. Once your previous super money has been received and credited to your super account balance, you'll receive confirmation from the Scheme.

You may also need to read the material provided to you on joining the Scheme for more information on how your rollover will be treated.

If you need help

For assistance call the Manager on (08) 8204 3826.

Step 1 – Complete your personal details

Please print in black or blue pen, in uppercase, one character per box.

Title	<input type="radio"/> Mr	<input type="radio"/> Mrs	<input type="radio"/> Ms	<input type="radio"/> Miss	<input type="text"/> Other <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/>	Date of birth	<input style="width: 20px;" type="text"/> / <input style="width: 20px;" type="text"/> / <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/>																																																								
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Continued over



Step 2 – Provide details of your previous super fund

Name of previous fund or policy

Previous fund Unique Superannuation Identifier (USI)/Electronic Service Address (ESA)*

Previous fund telephone number

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Previous fund Australian Business Number (ABN)

Membership or policy number

Full Rollover

Partial Rollover Partial Rollover Amount \$,,

*All payments to/from a Self Managed Superannuation Fund (SMSF) must use SuperStream to roll over your super benefits.

If you are rolling over to/from an SMSF, you will need to supply the Electronic Service Address (ESA).

Your Privacy

The Scheme is administered by us along with our service provider, Mercer Outsourcing (Australia) Pty Ltd. We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies. If you do not wish to receive marketing material, please contact the Manager on (08) 8204 3826.

Our Privacy Policies are available to view at www.sametrofiresuper.com.au or you can obtain a copy by contacting the Manager on (08) 8204 3826.

If you do not provide the personal information requested, we may not be able to manage your superannuation.

We may sometimes collect information about you from third parties such as your employer, a previous super fund, your financial adviser, our related entities and publicly available sources.

We may disclose your information to various organisations in order to manage your super, including your employer, our professional advisors, insurers, our related companies which provide services or products relevant to the provision of your super, any relevant government authority that requires your personal information to be disclosed, and our other service providers used to assist with managing your super.

In managing your super your personal information will be disclosed to service providers in another country, most likely to Mercer's processing centre in India. Our Privacy Policies list all other relevant offshore locations.

Our Privacy Policies set out in more detail how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It also provides detail about how you may lodge a complaint about the way we have dealt with your information and how that complaint will be handled.

If you have any other queries in relation to privacy issues, you may contact the Manager on (08) 8204 3826 or write to our Privacy Officer, SA Metropolitan Fire Service Superannuation Scheme, GPO Box 98, Adelaide, SA 5001.



Step 3 – Instructions to previous super provider and sign the form

I request that you transfer the total value held in respect of me for the above super fund or policy to the SA Metropolitan Fire Service Superannuation Scheme:

- I have read the Member Benefit Guide and I understand that I can not access the roll over until I satisfy a relevant condition of release.
- I understand that on payment by my previous super fund, I discharge that super scheme from any further liability in respect of the amount transferred.
- I understand that I will receive confirmation once my money has been received in the SA Metropolitan Fire Service Superannuation Scheme.
- I understand that I have the right to ask my previous super fund for information that I reasonably require for the purpose of understanding any super entitlements I may have in that fund, including information about any fees and charges that may apply to the transfer and information about the effect of the transfer on any entitlements I have in my previous super fund. I confirm that I do not require such information from my previous fund.
- I understand and consent to my information being collected, disclosed and used in the manner set out in this form.

Signature

Date

/ /

Make sure you sign and date your completed form and send it to:

Manager, SA Metropolitan Fire Service Superannuation Scheme, GPO Box 98, Adelaide, SA 5001.

